

“ ” “ ” “ ”

“ ” “ ” “ ” 2019

2 ——

2013

A

“ [2015]1379 ”

A 4,501.26

1.00

13.76

61,937.34

4,500

57,437.34

56,513.84

2015 12 17

“ [2015]4059 ”

2017

A

“ [2017]1892 ”

A 2,050.00

1.00

36.00

73,800.00

1,600

72,200.00

71,931.95

2017 11 28

“ [2017]5315 ”



2017 A

2019 12 31 A

				<b>2019 12 31</b>
1		35,500.00	35,500.00	20,893.19
2		11,056.96	0.00	0.00
3		27,663.88	10,876.51	10,876.51
4		28,577.29	25,555.44	15,843.00

2019 12 31 A

47,612.70

3,124.77 2019 12 31

27,444.02

14,444.02

13,000.00

A

2019 12 31 A

				<b>2019 12 31</b>
1		33,678.59	25,161.00	9,818.67
2		33,155.85	23,000.00	679.00
3		32,247.89	22,000.00	166.53
4		41,070.76	28,000.00	1,915.91

2019 12 31 A

12,580.11

442.77

2019 12 31

86,023.66

46,023.66

40,000.00

11

11

11

6



	<b>2018 12 31</b>	<b>2019 12 31</b>
	3,910,544,260.20	5,186,043,398.64
	489,117,970.74	1,442,893,100.04
	3,421,426,289.46	3,743,150,298.60
	<b>2018</b>	<b>2019</b>
	803,219,893.95	887,834,094.10

2019 12 31

27.82%

" /  
" /

2019

1			19,500	15,500	1,272,082.19	4,000
2			63,500	43,000	3,644,397.25	20,500
3			97,500	69,500	6,059,079.45	28,000
4			29,600	16,600	1,513,829.04	13,000
5			10,000	10,000	912,328.77	0

6			144,400	122,400	10,282,865.74	22,000
			364,500	277,000	23,684,582.44	87,500
		12				87,500
	12		/	%		23.38
	12		/	%		3.47
						87,500
						42,500
						130,000

2 —

2013

(此页无正文，为《中信证券股份有限公司关于桃李面包股份有限公司发行可转债暨修订募集说明书摘要的公告》的盖章页)

中信证券股份有限公司  
CITIC SECURITIES CO., LTD.

